

Creating a snippet

1. Create a form:

1 Step: MyStep1
+ Add description

Date 30-Nov-2021

Planned

Expand all sections Collapse all sections

1.1 Form: My Form Edit Values 

1.1.1 textField

1.1.2 input2

1.1.3 checkboxField ☐ a ☐ v ☐ b

+ Section

Figure 1 - New Form

2. Click the cog-wheel menu marked by a red circle in Figure 1. Select "Create Snippet"

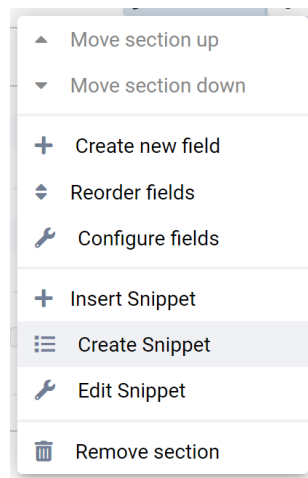


Figure 2 - Menu: Create Snippet

3. In the following dialog (Figure 3), you can:
 - a. Input a snippet name (red)
 - b. Select a form field from your current form (blue)
 - c. Add the form field to your snippet (green)

Create Snippet

Snippet Name *

Snippet Name ...

Choose field to add to the snippet

Add

Name	Label	Type	Unit	Remove Field
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i Editing a Snippet

A snippet is a collection of form fields. You can add fields from the current experiment to your snippet. Then, you can insert the snippet in any other form.

Cancel Save

Figure 3 - Create Snippet Dialog

4. After adding form fields and naming the form (Figure 4), you can:
 - a. Remove fields (red)
 - b. Save the snippet, and you're done (blue).

Create Snippet

Snippet Name *

Choose field to add to the snippet

checkboxField ✕

Add

Name	Label	Type	Unit	Remove Field
textField	textField	text		
input2	input2	number		
input2	input2	number		
checkboxField	checkboxField	checkbox		

Cancel

Save

Editing a Snippet

A snippet is a collection of form fields. You can add fields from the current experiment to your snippet. Then, you can insert the snippet in any other form.

Figure 4 - Finalizing the snippet

Editing a Snippet

1. To configure a snippet, open any cogwheel menu on a form section (Figure 5) and select “Edit Snippet”

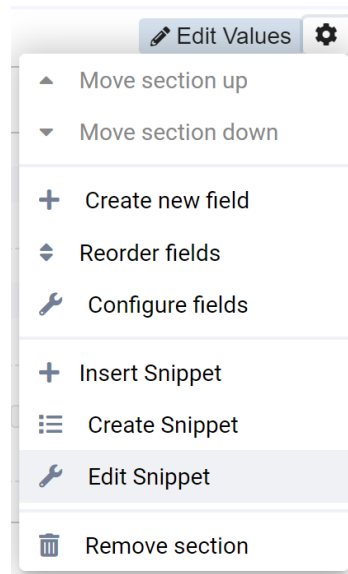


Figure 5 - Menu: Edit Snippet

2. In the following dialog (Figure 6) select any snippet you desire to edit.



Figure 6 - Edit Snippet: Select Snippet

3. After selecting, the snippet loads and can be edited (Figure 7), you can:
 - a. Delete fields from your snippet and add fields from the current form (green)
 - b. Delete the snippet (red)
 - c. Save the snippet with your changes (blue)

Editing Snippet: mySnippet2

Snippet Name
mySnippet2

Choose field to add to the snippet

Add

Editing a Snippet

A snippet is a collection of form fields. You can add fields from the current experiment to your snippet. Then, you can insert the snippet in any other form.

Name	Label	Type	Unit	Remove Field
textField	textField	text		
input2	input2	number		
checkboxboxField	checkboxboxField	checkbox		

Cancel

Delete Snippet

Save

Figure 7 - Edit Snippet

Inserting a snippet

After creating and finalizing the snippet, you can insert the fields into any form.

1. Click the cog wheel menu in a form and select the “Insert Snippet” option (Figure 8)

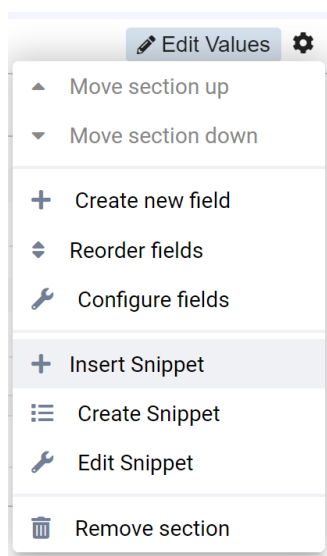


Figure 8 - Menu: Insert Snippet

2. Select the desired snippet (Figure 9)

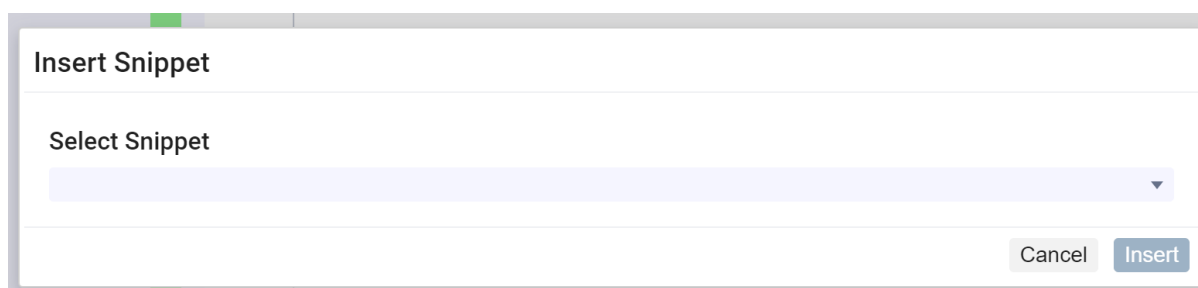


Figure 9 - Insert Snippet: Selection

- The fields to be added to the form will appear in a table for confirmation. Click “Insert” to add the fields from the snippet to your form (Figure 10)

Insert Snippet

Select Snippet

My little snippet ✕ ▼

These fields will be added to your form

Name	Label	Type	Unit
textField	textField	text	
dateField	dateField	datetime	
textField	textField	text	
input2	input2	number	

Records: 4

Cancel

Insert

Figure 10 - Insert Snippet

Limitations

Reference fields in Snippets

It is not possible to add Reference fields to your snippet since this introduces ambiguity.

Snippet field versions

The snippet adds field “snapshots”. If a field is added to a snippet and configured afterwards, the snippet will contain the original version of the field. This is done to ensure that snippets are consistent. If you change a field configuration and want the new version in your snippet:

1. Edit the snippet.
2. Remove the old field.
3. Add the new field.

Field naming

Naming of inserted fields will change in the future, since other form features requires unique field names.